

September 17, 2001

Members of Council,

PO BOX 5000 SIN A
200 BRADY STREET
SUDBURY ON P3A 5P3

CP 5000 SUGCA
200 RUE BRADY
SUDBURY ON P3A 5P3

705.671.2489

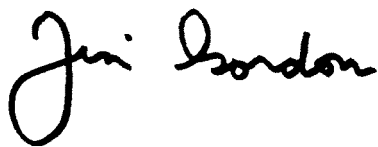
www.city.greatersudbury.on.ca

The Sudbury Horticultural Society's Juniors Program was initiated in 1998. The young people in this program are shown how to enjoy plants and nature. Activities include keeping a gardener's handbook, planting chives indoors, growing an African Violet and a field trip to gather wildflowers and grasses. The culmination of this hard work was the August Exhibition at the Carmichael Arena where all of the young gardeners did themselves proud. This program will continue in the fall with an Autumn Competition, a Pumpkin Contest and a Christmas Show.

At our next Council Meeting, a very special presentation will be made to Guy Desmarais. Ten year old Guy is the 2001 winner of this year's Sudbury Horticultural Society's - Junior Award for the best first year garden.

I am sure that you will join me in welcoming Guy and Claire Liinamaa, President of the Sudbury Horticultural Society.

Yours sincerely,

A handwritten signature in black ink that reads 'Jim Gordon'.

Jim Gordon
Mayor

Report To: CITY COUNCIL

Report Date: September 13, 2001 Meeting Date: September 27, 2001

**Subject: Award of Contract 2001-38
 Energy Retrofits - Various Locations**

Department Review:

for 
D. Bélisle
General Manager of Public Works

Recommended for Agenda:


J.L. (Jim) Rule
Chief Administrative Officer

Report Authored by: J. P. Graham, P.Eng., Plants Engineer

Recommendation:

That Contract 2001-38, Energy Retrofits - Various Locations, be awarded to Cecchetto & Sons Limited, in the estimated value of \$1,122,553.05, being the lowest tender meeting all the requirements of the contract documents.

Background:

Tenders were opened for Contract 2001-38, Energy Retrofits - Various Locations, by a Tender Opening Committee at 2:30 p.m. on September 11, 2001. The following bids were received at that time.

| BIDDER | AMOUNT |
|---|----------------|
| Cecchetto & Sons Limited | \$1,122,553.05 |
| R.M. Belanger Limited | \$1,222,215.92 |
| Tesc Contracting Company Ltd. | \$1,255,582.94 |
| Nor Eng Construction & Engineering Inc. | \$1,321,450.00 |
| 510015 Ontario Inc. o/a Mela Investments | \$1,333,220.00 |

The tender documents have been reviewed and found to be in order.

We recommend that this contract be awarded to Cecchetto & Sons Limited, being the lowest bid meeting all of the requirements of the contract documents.

Funding for this work is summarized below:

| | |
|--|-----------------------|
| 2001 Capital Budget for Wastewater Treatment | \$ 899,400.00 |
| 1999 Capital Wastewater Treatment Plants Upgrading Program | \$ <u>223,153.05</u> |
| Total: | <u>\$1,122,553.05</u> |

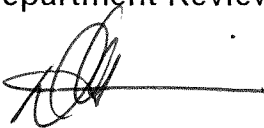
Report To: CITY COUNCIL

Report Date: September 19, 2001

Meeting Date: September 25, 2001

Subject: Community Reinvestment Fund (CRF)
Provincial Reporting Requirements

Department Review:



D. Wuksinic
General Manager of Corporate Services

Recommended for Agenda:



J. L. (Jim) Rule
Chief Administrative Officer

Recommendation:

Whereas the Province requires certain reports and resolutions from municipalities that receive CRF funding; now therefore be it resolved:

That the forecast of the 2001 Continuity of Reserves and Reserve Funds (FIR Schedule 60) be approved; and

That the forecast of the 2001 Capital Fund Financing and Expenditures (FIR Schedule 52) be approved.

Finance Division

Report Authored By: Cheryl Mahaffy, Manager of Financial Planning & Police/Deputy Treasurer

Report Reviewed By: Sandra Jonasson, Director of Finance/City Treasurer

Report Title: Community Reinvestment Fund (CRF)
Provincial Reporting Requirements

Date: September 19, 2001

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Executive Summary:

As in 2000, the Provincial Government has certain reporting requirements from any municipalities that receive CRF payments. The extended deadline for these reports to be submitted to the Province is September 28, 2001. With the consolidation of the eight former municipalities' books, it has been difficult to meet the deadlines, and the forecasts provided for Council's approval are the best estimates staff could make at this time.

This report being presented for Council's approval is for compliance purposes only, to ensure receipt of our full CRF entitlements. In October, Council will receive a full presentation on consolidated year-end positions, including surpluses / deficits, capital financing shortfalls and reserve and reserve fund balances.

Background:

Attached (Appendix B) is a copy of the 2001 CRF Reporting Requirements provided by the Province in April of this year. Most municipalities in Ontario were not in a position to provide these reports by the deadline of July 31, so the Province extended the deadline to September 28.

The following summarizes the requirements and how they have been met by the City of Greater Sudbury.

- 1) 2000 FIR's were filed by the City of Greater Sudbury on behalf of all eight former municipalities by June 30, 2001.
- 2) The 2001 Tax Rates were entered into the OPTA system in July, 2001.

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Finance Division

Report Authored By: Cheryl Mahaffy, Manager of Financial Planning & Police/Deputy Treasurer

Report Reviewed By: Sandra Jonasson, Director of Finance/City Treasurer

Report Title: Community Reinvestment Fund (CRF)
Provincial Reporting Requirements

Date: September 19, 2001

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3) The 2000 CRF funding was applied to the following services:

Social Assistance
Child Care
Public Health
Ambulance Services
Social Housing, and
Property Assessment

net of Provincial Offences Act revenue.

4) Final 2001 Tax Rate By-law is 2001-175F passed on July 20, 2001, which is attached hereto.

5) Council resolutions endorsing:

- a) Planned use of 2001 CRF (See item 6 below)
- b) Schedule 60 - Forecast 2001 Reserves (See item 7 below)
- c) Schedule 52 - Forecast 2001 Capital Fund (See item 8 below)

6) Planned Use of 2001 CRF (5a)

Council Resolution 2001-290 allocates the 2001 CRF to the current budget and further allocates the CRF bonus and supplementary assistance (report and resolution attached)

7) Schedule 60 - Forecast 2001 Reserves (5b)

Attached is a forecast of the City of Greater Sudbury reserve and reserve fund position at the end of 2001. This forecast is based on preliminary consolidation of all former municipal reserves and estimates of contributions, both from and to these reserves for 2001. Council is being asked to approve this forecast.

8) Schedule 52 - Forecast 2001 Capital Fund (5c)

Attached is a forecast of Capital Fund Financing and Expenditures. Again, this is a preliminary forecast, basically indicating that capital expenditures will approximate the 2001 capital budget, plus transition capital expenditures and the contribution to the hospital. Council is also being asked to approve this forecast.

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Appendix B

2001 CRF REPORTING REQUIREMENTS Due July 31, 2001

| | REPORT | Submitted "x" |
|---|---|------------------|
| 1 | 2000 FIR | |
| 2 | Confirmation 2001 Tax Rates entered into OPTA | |
| 3 | Report on 2000 CRF Actual Use, including overpayments | |
| 4 | Final 2001 Tax Rate By-Law | |
| 5 | Council Resolutions endorsing: | |
| | a. Planned Use of 2001 CRF | |
| | b. Schedule 60 - Forecast 2001 Reserves | |
| | c. Schedule 52 - Forecast 2001 Capital Fund | |
| 6 | Planned Use of 2001 CRF (a) | |
| 7 | Schedule 60 - Forecast 2001 Reserves (b) | |
| 8 | Schedule 52 - Forecast 2001 Capital Fund (c) | |
| | Total | |

Please complete and return checklist with submissions by July 31, 2001 to:

Debbie Chen-Yin
Municipal Finance Branch
Ministry of Municipal Affairs and Housing
13th Floor, 777 Bay Street
Toronto, ON M5G 2E5

BY-LAW 2001-175F

**BEING A BY-LAW OF THE CITY OF GREATER SUDBURY
TO ADOPT THE CURRENT ESTIMATES FOR THE YEAR 2001
AND TO LEVY THE RATES OF TAXATION FOR CITY PURPOSES**

WHEREAS the Council of The City of Greater Sudbury has, in accordance with the *Municipal Act*, R.S.O. 1990, c. M. 45, as amended, considered the estimates of the Municipality and by virtue of those estimates, it is necessary that \$115,021,831, for all purposes of The City of Greater Sudbury be raised by means of taxation for the year 2001;

AND WHEREAS all property assessment rolls on which the 2001 taxes are to be levied have been returned and revised pursuant to the provisions of the *Assessment Act*, R.S.O. 1990, c. A. 31, as amended, subject to appeals;

AND WHEREAS the property assessment has been determined on the basis of the aforementioned property assessment rolls;

AND WHEREAS the City wishes in accordance with the *Municipal Act*, to establish a general tax rate for municipal purposes;

AND WHEREAS pursuant to Section 15 of *The City of Greater Sudbury Act*, 1999 the City may establish one or more municipal service areas and levy one or more special local municipal levies under section 368 of the *Municipal Act*;

AND WHEREAS the City wishes to establish such municipal service areas and levy such special local municipal levies for fire protection and prevention, and for public transportation;

AND WHEREAS the sums required by taxation in the year 2001 for City purposes are to be raised by the imposition of tax rates on the aforementioned property assessment as set out in Schedule "A" hereto annexed, and forming part of this By-law.

NOW THEREFORE THE COUNCIL OF THE CITY OF GREATER SUDBURY

HEREBY ENACTS AS FOLLOWS:

1. In this By-law:

References to "Former Area Municipality" means the former Corporation of the City of Sudbury, the former City of Valley East, the former Town of Capreol, the former Town of Nickel Centre, the former Town of Onaping Falls, the former Town of Rayside-Balfour, and the former Town of Walden as they existed on December 31, 2000; and

"Unorganized Townships" mean the part of the geographic townships of Fraleck, Parkin, Aylmer, Mackelcan, Rathbun, Scadding, Dryden, Dill, and Cleland in the territorial district of Sudbury that did not form part of the Regional Municipality of Sudbury on December 31, 2000.

ADOPTION OF ESTIMATES

2. The Council of the City of Greater Sudbury hereby adopts the current estimates of all sums required during the year 2001 for the purposes of the City in the gross amount of \$348,344,414 and in the net amount of \$115,021,831.

PAYMENT OF TAXES LEVIED

3. Taxes levied under section 4 hereof shall be payable in two equal installments, the first installment payable on September 11, 2001 and the second installment on October 11, 2001.

CITY TAX RATES

4.-(1) For the year 2001 in the City of Greater Sudbury, there shall be levied upon and collected from the property assessment, for the purposes of The City of Greater Sudbury, the tax rates of taxation set out in Schedule "A".

(2) Interim taxes levied in 2001 shall be shown as a reduction from the 2001 tax levy established in sub-section 4(1) above.

(3) A general rate for municipal purposes shall apply to all assessable property in the City of Greater Sudbury, as set out in Schedule "A", to raise the sum of \$99,069,203.

(4) An area rate for Fire Services shall be established with different rates for each of three municipal service areas as set out in Schedule "A", to raise the sum of \$10,571,395.

(5) An area rate for Transportation Services shall be established with different rates for each of two municipal service areas as set out in Schedule "A" to raise the sum of \$5,381,233.

(6) In addition to the taxes levied herein education rates as prescribed shall be applied to all classes.

PENALTY FOR NON-PAYMENT OF CITY TAXES

5. A percentage charge of one and one-quarter percent (1 ¼%) shall be imposed as a penalty for non-payment of taxes hereunder and shall be added to every tax instalment or part thereof remaining unpaid on the first day following the last day for payment of such instalment and thereafter, an additional charge of one and one-quarter percent (1 ¼%) shall be imposed and shall be added to every such tax instalment or part thereof remaining unpaid on the first day of such calendar month in which the default continues up to and including December of the year concerned.

NOTICES OF TAXES DUE

6. The Collector is hereby authorized to mail, deliver or cause to be mailed or delivered, the notice of City taxes due to the address of the residence or place of business of the person to whom such notice is required to be given.

WHERE AND HOW TAXES PAYABLE

7. City taxes shall be payable to The City of Greater Sudbury. All City taxes

including local improvement assessments, water and wastewater rates and other rents or rates payable as taxes, are payable at the office of the Tax Collector at Tom Davies Square, 200 Brady Street or by mail addressed to The City of Greater Sudbury, P.O. Box 5555, Station "A", Sudbury, Ontario P3A 4S2. However, City taxes or rates, provided they are paid on or before the due date as specified in Section 3 hereof, may be paid in the City of Greater Sudbury into any Chartered Bank of Canada, Trust Company, Province of Ontario Savings Office, Credit Union or Caisse Populaire Incorporated subject to *The Credit Unions and Caisses Populaires Act*, R.S.O. 1990, c. 45 to the credit of the Treasurer of The City of Greater Sudbury.

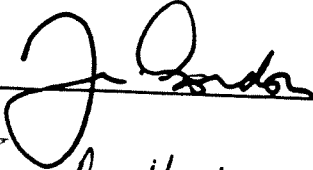
PART PAYMENT OF TAXES DUE AND OWING

8.-(1) The Treasurer and Collector of Taxes are hereby authorized to accept part payment from time to time on account of any taxes due and to give a receipt for such payment, provided that acceptance of any such payment shall not affect the collection of any percentage charge imposed and collectable under Section 5 hereof in respect of non-payment of any taxes or any class of taxes or of any instalment thereof.

(2) In default of payment of any instalment of taxes or any part of any instalment by the day named for payment thereof, the subsequent instalment or instalments shall forthwith become payable.

9. This By-law shall come into force and take effect immediately upon the final passing thereof.

READ THREE TIMES AND PASSED IN OPEN COUNCIL this 10th day of July, 2001.



Mayor



Deputy Clerk

to By-law 2001-175F

Schedule A

City of Greater Sudbury
2001 Tax Rates for all Purposes
(all figures in the form of %'s)

| Property Tax Class | Property Description | General | Career | Fire Rate Composite | Volunteer | Transportation Rate | |
|--------------------|--------------------------------|----------|----------|---------------------|-----------|---------------------|----------|
| | | | | | | Urban | Commuter |
| R | T, H Residential/Farm | 1.102329 | 0.145617 | 0.090559 | 0.061333 | 0.081396 | 0.023200 |
| M | T Multiple Residential | 2.157249 | 0.284971 | 0.177223 | 0.120028 | 0.159291 | 0.045402 |
| C | T, H Commercial Occupied | 1.831384 | 0.241925 | 0.150453 | 0.101897 | 0.135229 | 0.038544 |
| C | U Commercial Excess Land | 1.281969 | 0.169347 | 0.105317 | 0.071328 | 0.094661 | 0.026981 |
| C | X Commercial Vacant Land | 1.281969 | 0.169347 | 0.105317 | 0.071328 | 0.094661 | 0.026981 |
| I | T, H, J Industrial Occupied | 2.700731 | 0.356765 | 0.221872 | 0.150267 | 0.199422 | 0.056841 |
| I | U Industrial Excess Land | 1.755475 | 0.231897 | 0.144217 | 0.097674 | 0.129624 | 0.036946 |
| I | X Industrial Vacant Land | 1.755475 | 0.231897 | 0.144217 | 0.097674 | 0.129624 | 0.036946 |
| L | T Large Industrial Occupied | 3.038007 | 0.401319 | 0.249580 | 0.169033 | 0.224326 | 0.063939 |
| L | U Large Industrial Excess Land | 1.974704 | 0.260857 | 0.162227 | 0.109872 | 0.145812 | 0.041560 |
| P | T Pipelines | 1.416818 | 0.187161 | 0.116395 | 0.078831 | 0.104618 | 0.029819 |
| F | T Farmlands | 0.275582 | 0.036404 | 0.022640 | 0.015333 | 0.020349 | 0.005800 |
| T | T Managed Forests | 0.275582 | 0.036404 | 0.022640 | 0.015333 | 0.020349 | 0.005800 |

Fire Area Rate

- Career - this rate is applied to properties in the former City of Sudbury
- Composite - this rate is applied to the properties in the former City of Valley East
- Volunteer - this rate is applied to all other areas of the City of Greater Sudbury

Transportation Rate

- Urban - this rate applies to properties in the former City of Sudbury
- Commuter Rate - this rate applies to all other areas of the City of Greater Sudbury with the exception of the formerly Unorganized Townships
- No Rate - applies to formerly Unorganized Townships

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Memorandum

TO: D. Wuksinic, General Manager of Corporate Services
 S. Jonasson, Director of Finance/City Treasurer
~~S. Mahaffy, Manager of Financial Planning & Policy~~

FROM: Gloria Ward, Council Secretary

DATE: May 31, 2001

SUBJECT: **COMMUNITY REINVESTMENT FUND (CRF)
 CRF BONUS AND SUPPLEMENTARY ASSISTANCE**

On 2001-05-30, the Council of the City of Greater Sudbury passed the following resolution:

2001-290 That the 2001 Community Reinvestment Fund be allocated to the 2001 Current Budget and used to provide the mandated Local Services Realignment (LRS) Services;

And that the 2001 CRF Bonus and Supplementary Assistance be allocated as follows:

| | |
|--|--------------------|
| Retain in the Current Budget to ensure revenue neutrality related to Local Services Realignment Programs | \$ 413,825 |
| Transfer to Capital to offset Transition Expense re Vacation Liability | 1,400,000 |
| Transfer to Capital re David Street Water Project | 526,175 |
| Transfer to Capital re Pioneer Manor Project | 480,000 |
| Transfer to Sudbury and District Health Unit re building renovations | 125,000 |
| Transfer to Capital re Ambulance Equipment | 50,000 |
| Allocation for Physician Recruitment | 40,000 |
| | <u>\$3,035,000</u> |

And further that the 2001 Current Budget be adjusted accordingly.

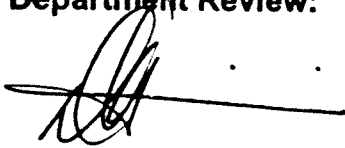
Attached for your information is a copy of a letter sent to Premier Harris. This same letter was also sent to Minister Flaherty (Finance) and Minister Hodgson (Municipal Affairs).

For your information.

To: Budget Committee of the Whole Council

Report Date: May 25, 2001

Subject: 2001 Community Reinvestment Fund (CRF),
 CRF Bonus and Supplementary Assistance
 2001 Current Budget Adjustments
 2002 Provincial Funding Formula

| | |
|---|---|
| <p>Department Review:</p>  <p>General Manager of Corporate Services</p> | <p>C.A.O. Review:</p> <p>J. L. (Jim) Rule Chief Administrative Officer</p> |
|---|---|

Recommendation

THAT the 2001 Community Reinvestment Fund be allocated to the 2001 Current Budget and be used to provide the mandated Local Services Realignment (LSR) Services;

THAT the 2001 CRF Bonus and Supplementary Assistance be allocated as follows:

| | | |
|---|---------------------------|---------|
| <i>Retain in the Current Budget to ensure revenue neutrality related to Local Services Realignment Programs</i> | \$ 413,825 | |
| <i>Transfer to Capital to Offset Transition Expense re Vacation Liability</i> | 1,400,000 | |
| <i>Transfer to Capital re David Street Water Project</i> | 546,175 | 526,175 |
| <i>Transfer to Capital re Pioneer Manor Project</i> | 500,000 | 480,000 |
| <i>Transfer to Sudbury and District Health Unit re Building Renovations</i> | 125,000 | |
| <i>Transfer to Capital re Ambulance Equipment</i> | 50,000 | |
| | <u>\$3,035,000</u> | |

Physician Recruitment 40,000

Subject: 2001 Community Reinvestment Fund (CRF)
CRF Bonus and Supplementary Assistance
2001 Current Budget Adjustments
2002 Provincial Funding Formula

Date: May 25, 2001

Authored by: Cheryl Mahaffy, Manager of Financial Planning & Policy/Deputy Treasurer
Reviewed by: Sandra Jonasson, Director of Finance/City Treasurer
Finance Division

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Executive Summary

The City of Greater Sudbury has now received notification of the 2001 CRF Package, and verbal notification of the 2001 Land Ambulance approved budget. Consequently, adjustments can now be made to the 2001 current budget to reflect these changes.

Reporting requirements regarding the CRF, the CRF Bonus and Supplementary Assistance are similar to those of 2000, in that there must be a Council resolution supporting the planned use of the CRF allocation. The allocation is expected to be applied to current year operational costs, and the benefit is expected to be passed on to the taxpayer. The CRF funds should not be put into reserves for future use, but expended in the current year on initiatives of benefit to the taxpayer. If the Province does not agree with the way the CRF allocation is being spent, it may reduce the final CRF transfer to the City of Greater Sudbury.

For 2002, the Province will be introducing a new funding formula to replace the CRF Package, and it is rumoured that the new funding allocation will not be tied to LSR costs. It is important that the funding provided to the City of Greater Sudbury under this new formula be sufficient to ensure revenue neutrality related to the delivery of LSR services and that the CRF Bonus and Supplementary Assistance be incorporated into base funding.

Background

2001 Community Reinvestment Fund/Local Services Realignment (CRF/LSR) Budgets

The Province has announced the 2001 CRF amount for the City of Greater Sudbury, and has also indicated that no year-end adjustments will be made in 2001 with the single exception of Land Ambulance. The Provincial CRF package indicates that the CRF will be \$47.038 million. However, when this number is adjusted by the approved increase in ambulance costs, it will be \$48.038 million, and this number will be incorporated into the City's budget.



Subject: 2001 Community Reinvestment Fund (CRF)
CRF Bonus and Supplementary Assistance
2001 Current Budget Adjustments
2002 Provincial Funding Formula
Authored by: Cheryl Mahaffy, Manager of Financial Planning & Policy/Deputy Treasurer
Reviewed by: Sandra Jonasson, Director of Finance/City Treasurer
Finance Division

Date: May 25, 2001

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**2001 CRF Bonus and Supplementary Assistance
2002 Funding Formula**

Included in the 2001 CRF Package announced by the Province is a CRF Bonus of \$846,000 and Supplementary Assistance of \$2,189,000. In each of the years 1999, 2000 and now 2001, these additional revenues have been identified as 'one-time only funding', and have been used to allow projects beneficial to the taxpayer to proceed without increasing the levy. However, in 2001 some of this funding has to be used to offset increased costs in LSR programs for which no CRF funding will be forthcoming. In order to avoid a tax increase at the base level in 2002, it is essential that the funding formula developed by the Province be sufficient to ensure revenue neutrality related to the delivery of the LSR programs. It is therefore recommended that the Province be petitioned to ensure that the 2002 Funding Formula incorporates the CRF, the CRF Bonus and the Supplementary Assistance.

For 2001, the planned use of this \$3.035 million in CRF Bonus and Supplementary Assistance funding must be approved by Council resolution, and the recommended allocation of this funding is as follows:

2001 Current Budget - \$413,825

The 2001 budget for the Health Unit represented a substantial increase over 2000, and a compensating increase in CRF funding was also budgeted. Since the Province has clearly stated that there will be no adjustments to the CRF for any service except Land Ambulance, the increased CRF funding for the Health Unit will not materialize. This shortfall in CRF revenue, together with minor adjustments in the Ambulance budget of \$20,605 totals \$413,825. In order to avoid an increase in the levy, it is recommended that the CRF Bonus and Supplementary Assistance first be directed to the 2001 Current Budget, in this amount.

Transfer to Capital to offset Transition Expense re Vacation Liability - \$1,400,000

Transition expenses in the approved Ten Year Capital Plan included vacation liability, which was to be funded from 2000 operating surpluses and/or reserves. It is not a certainty that there will be sufficient consolidated surplus money to cover this liability. The additional CRF funding provides an opportunity to eliminate this liability.



Subject: 2001 Community Reinvestment Fund (CRF)
CRF Bonus and Supplementary Assistance
2001 Current Budget Adjustments
2002 Provincial Funding Formula

Date: May 25, 2001

Authored by: Cheryl Mahaffy, Manager of Financial Planning & Policy/Deputy Treasurer
Reviewed by: Sandra Jonasson, Director of Finance/City Treasurer
Finance Division

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Transfer to Capital - David Street Water Project - \$546,175

Council is aware of this project, which must be undertaken in the very near future. This additional allocation will hopefully allow the City to not allocate all of the water reserve fund for this project, thus providing a small cushion for fluctuations in water revenue and expenses.

Transfer to Capital - Pioneer Manor Project - \$500,000

Council is also aware of the renovations to Pioneer Manor which have been mandated by the Province. This additional allocation will be a contribution towards the City's share of the capital costs. A presentation to Council on this project has been scheduled for June.

Transfer to Health Unit - \$125,000

The Health Unit is undertaking major renovations to its building. The former Region recovered its share of the Health Unit's operating surplus for 2000, in the approximate amount of \$122,000. However, the Health Unit had anticipated using this surplus for its building project. The recommendation is to make a contribution to the Health Unit in 2001, in approximately the same amount.

Transfer to Capital - Ambulance Equipment - \$50,000

During 2000, commitments were made to purchase ambulance equipment from the Ambulance operating budget. However, the items of equipment were not received, and there was no authority to establish a reserve from the 2000 current budget. It is recommended that \$50,000 be allocated in 2001 to allow the equipment purchases to proceed.

Reporting Requirements

Attached to this report is a copy of the 2001 CRF Package announcement received from the Province, and a copy of the Reporting Requirements. A brief response to each requirement follows:



Subject: 2001 Community Reinvestment Fund (CRF)
CRF Bonus and Supplementary Assistance
2001 Current Budget Adjustments
2002 Provincial Funding Formula

Date: May 25, 2001

Authored by: Cheryl Mahaffy, Manager of Financial Planning & Policy/Deputy Treasurer
Reviewed by: Sandra Jonasson, Director of Finance/City Treasurer
Finance Division

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- 1) 2000 FIR - all of the Financial Information Returns should be filed with the Province by the deadline of June 30, 2001.
- 2) Confirmation 2001 Tax Rates entered into OPTA - once Tax Rates have been established, they will be entered into the On-line Property Tax Analysis system.
- 3) Report on 2000 CRF Actual Use, including overpayments - the Province has provided this information, in its reconciliation, and there were no overpayments. It will be sufficient to simply file a copy of the Provincial reconciliation.
- 4) Final 2001 Tax Rate By-law - this will be forwarded to the Province, once passed.
- 5) Council Resolutions endorsing:
 - a) Planned Use of 2001 CRF - if approved, the resolution from this report will be forwarded
 - b) Schedule 60 - Forecast 2001 Reserves - this may be a problem, as year-ends are not yet finalized. To consolidate all reserve funds and make knowledgeable forecasts in under a month is probably not possible. The Province has been advised that this may be a problem, and we may have to report that more time is required.
 - c) Schedule 52 - Forecast 2001 Capital Fund - similar to Schedule 60, this cannot be undertaken until consolidation provides opening balances. The Province is also aware that there may be a problem meeting these deadlines.
- 6) Planned use of 2001 CRF - this is the background information for 5 a), and this report will accompany the resolution.
- 7) Schedule 60 - Forecast 2001 Reserves - the actual schedule for 5 b).
- 8) Schedule 52 - Forecast 2001 Capital Fund - the actual schedule for 5 c).

Attach.



2001 Community Reinvestment Fund (CRF)

City of Greater Sudbury

\$ Thousands

2001 CRF Package

| | |
|---|--------|
| 1. Adjusted CRF Base <small>Table 1, Line 3</small> | 47,038 |
| | + |
| 2. CRF Bonus | 846 |
| | + |
| 3. Supplementary Assistance | 2,189 |
| | = |
| 5. 2001 Allocation | 50,073 |

2001 Payments

\$ Dollars

| Quarter | 2001 Allocation | Q1 Payment Adjustment | Net Payment Amount |
|--------------|-------------------|-----------------------|--------------------|
| Q1 | 11,900,000 | N/A | 11,900,000 |
| Q2 | 12,518,250 | 618,250 | 13,136,500 |
| Q3 | 12,518,250 | 0 | 12,518,250 |
| Q4 | 12,518,250 | 0 | 12,518,250 |
| Total | 49,454,750 | 618,250 | 50,073,000 |

CONTINUITY OF RESERVES AND RESERVE FUNDS

2001FIR

Schedule 60 (FORECAST)

FORECAST - for the year ended December 31, 2001

| | | |
|----------|-------|-------------------|
| 5307 | 23103 | Greater Sudbury C |
| Mun Code | MAH | Municipality |

| | | Obligatory reserve funds / Deferred revenue | Discretionary reserve funds | Reserves |
|-------------------------|--|---|-----------------------------|------------------|
| | | 1 | 2 | 3 |
| | | \$ | \$ | \$ |
| 0299 | Balance, beginning of year | 3,337,000 | 63,705,000 | 6,748,000 |
| Revenues | | | | |
| 0410 | Contributions from revenue fund | | 3,000,000 | |
| 0420 | Contributions from capital fund | | | |
| Development Charges Act | | | | |
| 0610 | Non-discounted services | | | |
| 0620 | Discounted services | | | |
| 0699 | Subtotal Development Charges Act | 0 | | |
| 0810 | Lot levies | 11,000 | | |
| 0820 | Subdivider contributions | 150,000 | | |
| 0830 | Recreational land (the Planning Act) | 49,000 | | |
| Investment income | | | | |
| 0840 | From own funds | 10,000 | 1,487,000 | |
| 0850 | From other | | | |
| 0895 | • Parking Revenue | 267,000 | | |
| 0896 | • Please specify | | | |
| 0897 | • Please specify | | | |
| 0898 | • Please specify | | | |
| 9910 | TOTAL Revenues | 487,000 | 4,487,000 | 0 |
| Expenditures | | | | |
| 1010 | Transferred to capital fund | | 18,487,000 | |
| 1020 | Transferred to revenue fund | | 2,163,000 | 1,289,000 |
| 1030 | Charges for long term liabilities - principal and interest | | | |
| 1096 | • Refund Road Levies | 420,000 | | |
| 1097 | • Please specify | | | |
| 1098 | • Please specify | | | |
| 9920 | TOTAL Expenditures | 420,000 | 20,650,000 | 1,289,000 |
| 2099 | Balance, end of year | 3,404,000 | 47,542,000 | 5,459,000 |

CONTINUITY OF RESERVES AND RESERVE FUNDS

2001FIR

Schedule 60 (FORECAST)

| | | |
|----------|-------|-------------------|
| 5307 | 23103 | Greater Sudbury C |
| Mun Code | MAH | Municipality |

FORECAST - for the year ended December 31, 2001

| | | Obligatory reserve funds / Deferred revenue | Discretionary reserve funds | Reserves |
|---|---|---|-----------------------------|------------------|
| | | 1 | 2 | 3 |
| | | \$ | \$ | \$ |
| Totals in line 2099 are analysed as follows: | | | | |
| 5010 | Working funds | | | 871,000 |
| 5020 | Contingencies | | 877,000 | 788,000 |
| Ontario Clean Water Agency (OCWA) fund for renewals, etc. | | | | |
| 5030 | • Sewer | | | |
| 5040 | • Water | | | |
| 5050 | Replacement of equipment | | 5,142,000 | |
| 5060 | Sick leave | | 1,930,000 | 77,000 |
| 5070 | Insurance | | 1,819,000 | |
| 5080 | Workplace Safety and Insurance Board (WSIB) | | 3,011,000 | |
| 5090 | Post-employment benefits | | | |
| Current purposes | | | | |
| 5205 | General government | | 255,000 | 2,565,000 |
| 5210 | Protection services | | | 120,000 |
| 5215 | Transportation services | | 1,107,000 | |
| 5220 | • Roadways | | | |
| 5225 | • Transit | | 14,000 | |
| 5225 | Environmental services | | | |
| 5230 | • Sanitary sewer system | | | |
| 5235 | • Storm sewer system | | | |
| 5240 | • Waterworks system | | | 180,000 |
| 5245 | • Waste collection | | | |
| 5245 | • Waste disposal | | | |
| 5250 | Health services | | | |
| 5255 | Social and family services | | | 80,000 |
| 5260 | Social housing | | | 11,000 |
| 5265 | Recreation and cultural services | | | |
| 5270 | • Parks | | | |
| 5275 | • Recreation facilities | | 39,000 | |
| 5275 | • Libraries | | 202,000 | 123,000 |
| 5280 | Planning and development | | 3,000 | 20,000 |
| 5290 | Other and unspecified | | | 439,000 |
| Capital purposes | | | | |
| 5405 | General government | | 4,100,000 | |
| 5410 | Protection services | | 28,000 | |
| 5415 | Transportation services | | 8,186,000 | |
| 5420 | • Roadways | | | |
| 5425 | • Transit | | | |
| 5425 | Environmental services | | 4,141,000 | |
| 5430 | • Sanitary sewer system | | | |
| 5435 | • Storm sewer system | | | |
| 5440 | • Waterworks system | | 4,653,000 | |
| 5445 | • Waste collection | | | |
| 5445 | • Waste disposal | | 4,011,000 | |
| 5450 | Health services | | 101,000 | |
| 5455 | Social and family services | | 5,089,000 | |
| 5460 | Social housing | | | |
| 5465 | Recreation and cultural services | | | |
| 5470 | • Parks | | | |
| 5475 | • Recreation facilities | | 94,000 | |
| 5475 | • Libraries | | | |
| 5480 | Planning and development | | 1,997,000 | |
| 5490 | Other and unspecified | | 743,000 | 185,000 |
| Obligatory reserve funds / Deferred revenue: | | | | |
| Development Charges Act | | | | |
| 5610 | • Non-discounted services | | | |
| 5620 | • Discounted services | | | |
| 5630 | Lot levies | 37,000 | | |
| 5640 | Subdivider contributions | 2,204,000 | | |
| 5650 | Recreational land (the Planning Act) | 593,000 | | |
| 5660 | Parking revenues | 570,000 | | |
| 5670 | Debenture repayment | | | |
| 5680 | Exchange rate stabilization | | | |
| 5697 | • Please specify | | | |
| 5698 | • Please specify | | | |
| 9930 | TOTAL | 3,404,000 | 47,542,000 | 5,459,000 |

SOURCES OF CAPITAL FUND FINANCING AND EXPENDITURES

Schedule 52 (FORECAST)

2001FIR

FORECAST - for the year ended December 31, 2001

| | | |
|----------|-------|-------------------|
| 5307 | 23103 | Greater Sudbury C |
| Mun Code | MAH | Municipality |

| | Sources of capital fund financing | | | | | | Capital expenditures |
|---|-----------------------------------|--|----------------|--------|----------------------|-----------------|----------------------|
| | Contributions from own funds | | Capital grants | | Other municipalities | Other financing | |
| | Revenue fund | Reserves, reserve funds and deferred revenue | Ontario | Canada | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | |
| | \$ | \$ | \$ | \$ | \$ | \$ | |
| 0299 General government | 5,830,000 | 2,574,000 | | | | | 6,555,000 |
| Protection services | | | | | | | |
| 0410 Fire | 260,000 | 109,000 | | | | | 369,000 |
| 0420 Police | 5,208,000 | | | | | | 5,208,000 |
| 0430 Conservation authority | 200,000 | 25,000 | | | | | 225,000 |
| 0440 Protective inspection and control | | | | | | | |
| 0450 Emergency measures | | | | | | | |
| 0498 • Please specify | | | | | | | |
| 0499 Subtotal | 5,668,000 | 134,000 | 0 | 0 | 0 | 0 | 5,802,000 |
| Transportation services | | | | | | | |
| 0610 Roadways | 9,282,000 | 2,400,000 | | | | | 9,282,000 |
| 0620 Winter control | | | | | | | |
| 0630 Transit | 20,000 | 1,200,000 | | | | | 20,000 |
| 0640 Parking | | 60,000 | | | | | |
| 0650 Street lighting | 278,000 | 45,000 | | | | | 278,000 |
| 0660 Air transportation | | | | | | | |
| 0698 • Please specify | | | | | | | |
| 0699 Subtotal | 9,580,000 | 3,705,000 | 0 | 0 | 0 | 0 | 9,580,000 |
| Environmental services | | | | | | | |
| 0810 Sanitary sewer system | 4,939,000 | 1,700,000 | | | | | 4,939,000 |
| 0820 Storm sewer system | | 75,000 | | | | | |
| 0830 Waterworks system | 5,240,000 | 1,700,000 | | | | | 5,240,000 |
| 0840 Waste collection | | | | | | | |
| 0850 Waste disposal | 2,310,000 | | | | | | 2,310,000 |
| 0860 Recycling | 50,000 | 800,000 | | | | | 50,000 |
| 0898 • Please specify | | | | | | | |
| 0899 Subtotal | 12,539,000 | 4,275,000 | 0 | 0 | 0 | 0 | 12,539,000 |
| Health services | | | | | | | |
| 1010 Public health services | | | | | | | |
| 1020 Hospitals | | 5,000,000 | | | | | 5,000,000 |
| 1030 Ambulance services | | 200,000 | | | | | 200,000 |
| 1040 Cemeteries | | 715,000 | | | | | 675,000 |
| 1098 • Please specify | | | | | | | |
| 1099 Subtotal | 0 | 5,915,000 | 0 | 0 | 0 | 0 | 5,875,000 |
| Social and family services | | | | | | | |
| 1210 General assistance | | | | | | | |
| 1220 Assistance to aged persons | 765,000 | 740,000 | | | | | 1,505,000 |
| 1230 Child care | | | | | | | |
| 1298 • Please specify | | | | | | | |
| 1299 Subtotal | 765,000 | 740,000 | 0 | 0 | 0 | 0 | 1,505,000 |
| 1499 Social housing | | | | | | | |
| Recreation and cultural services | | | | | | | |
| 1610 Parks | 480,000 | 40,000 | | | | | 480,000 |
| 1620 Recreation programs | | | | | | | |
| 1630 Recreation facilities | 2,065,000 | | | | | | 2,065,000 |
| 1640 Libraries | 50,000 | 115,000 | | | | | 50,000 |
| 1650 Cultural services | | 35,000 | | | | | 35,000 |
| 1698 • Please specify | | | | | | | |
| 1699 Subtotal | 2,595,000 | 190,000 | 0 | 0 | 0 | 0 | 2,630,000 |
| Planning and development | | | | | | | |
| 1810 Planning and zoning | | | | | | | |
| 1820 Commercial and industrial | | | | | | | |
| 1830 Residential development | | | | | | | |
| 1840 Agriculture and reforestation | | | | | | | |
| 1850 Tile drainage/shoreline assistance | | | | | | | |
| 1898 Tourism | | 954,000 | | | | | 350,000 |
| 1899 Subtotal | 0 | 954,000 | 0 | 0 | 0 | 0 | 350,000 |
| 3099 Electricity | | | | | | | |
| 3299 Gas | | | | | | | |
| 3499 Telephone | | | | | | | |
| 9910 TOTAL | 36,977,000 | 18,487,000 | 0 | 0 | 0 | 0 | 44,836,000 |

Report To: **CITY COUNCIL**

Report Date: **September 12, 2001** Meeting Date: **September 27, 2001**

Subject: Speed Reduction School Zones

Department Review:



D. Bélisle
General Manager of Public Works

Recommended for Agenda:



J.L. (Jim) Rule
Chief Administrative Officer

Report Authored by: R.R. Hortness, Co-ordinator of Traffic & Transportation

Recommendation:

That the City of Greater Sudbury adopt the attached **School Zone Speed** policy to deal with the numerous requests to implement lower rates of speed on roadways adjacent to Schools, and:

That City Council approve the required amendment to the Traffic and Parking By-law to implement a School Zone Speed reduction.

Executive Summary:

There is a desire of many residents to implement some form of speed control in the area of neighbourhood schools. The Highway Traffic Act allows municipalities to implement school zone speed limits. This report recommends a policy for the implementation of these school zones.

Background:

Traffic and Transportation staff often receives requests for speed reduction adjacent to schools. Based on a request from a councillor (see exhibit "A"), the Traffic and Transportation Section carried out a review of school zone speed reductions.

The request for speed reduction adjacent to Westmount Public School was previously dealt with by staff from the 'old' City of Sudbury. Their analysis of the information provided from the City of Greater Sudbury Police Services, and empirical data, supported the retention of the existing speed limit within the area.

In response to the request by the Councillor the City of Greater Sudbury Traffic and Transportation staff carried out a speed study in the area and found that the average speed on Westmount Avenue in the vicinity of the school is only 45 km/hr and the 85th percentile speed was 57 km/hr. This data, as well as a lack of speed related collisions along Westmount Avenue, again did not support a general reduction in speed within the area.

The presence of children walking to or playing around school zones creates a instinctive response in any parent to make the areas around schools as safe as possible. The first response is to lower the speed limit. The Highway Traffic Act offers municipalities the ability to address citizen's concerns by designating areas near specific schools as reduced speed zones during normal school times.

The following is the appropriate section of the Highway Traffic Act.

Rate in school zones -- s. 128(5)

(5) The council of a municipality and the trustees of a police village may by by-law,

(a) designate a portion of a highway under its jurisdiction that adjoins the entrance to or exit from a school and that is within 150 metres along the highway in either direction beyond the limits of the land used for the purposes of the school; and

(b) prescribe a rate of speed of 40 kilometres per hour for motor vehicles driven on the portion of a highway so designated on days on which school is regularly held and prescribe the time or times between the hours of 8.00 a.m. and 5.00 p.m. at which the speed limit is effective.

There are speed reduction zones that were previously implemented specifically to address concerns around school areas.

In some instances the implementation of a 40 km/h zone around a school can in of itself be a hazard. As an example, a reduction of speeds to 40 km/h by time of day, day of week and time of year, is confusing. The requirement for these speed zones to be variable by time of day and day of week on higher volume, higher speed roadways will create confusion and is a hazard, for unlike residential streets. Many of the drivers on these roadways do not travel a route on a regular basis.

The implementation of school speed zones should be limited to residential streets and residential collectors that have a posted speed of 50 km/h. If this form of control is installed on arterials or higher volume/speed collector roadways, it would in effect create speed traps for the drivers and increase hazards to both pedestrians and motorists.

Should City Council recommend the implementation of school speed zones, it is recommended that the following policy be used as the criteria for the recommendation of school zone speed reductions to City Council.